

Retirement *Estimate* Request
(This is **NOT** an application for retirement.)



Complete this form and mail to the Retirement Office.

Please note: Requests from members who are nearing their retirement date (within 1 to 2 years) will be given priority. The estimating process is a complex, labor-intensive task, requiring extensive record research and calculations gathered from a variety of sources.

You will be contacted **in writing** when your estimate is completed. Be sure to fill out the form accurately to facilitate your request.

Employee Name: _____ Employee Number: _____

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Employer: Department or District: _____ Social Sec. Number: _____

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Address where we may contact you: _____ Date of Birth: _____

Telephone: Home and/or work: _____

What date are you planning to retire? _____

Are you a member of a reciprocal retirement system? YES NO

If you have reciprocity (retirement service credits that can be linked with Contra Costa County or district service credits), please provide the information below:

Name of reciprocal retirement system: _____

Dates of service: (month/day/year) _____ to (month/day/year) _____

CALL THE RETIREMENT OFFICE IF YOU HAVE QUESTIONS
ABOUT THIS FORM.

925.521.3960 BETWEEN 9 AM AND 4 PM.